



Thursday 14th January 2016

Mr Dean Litis
Principal Adviser Listings Compliance
ASX Compliance
Level 4, North Tower Rialto
525 Collins Street Melbourne VIC 3000

Dear Dean,

TOTAL FACE GROUP LIMITED- RESTRICTED SECURITIES

We confirm the following restrictions on the trading of securities of Total Face Group Limited:

	Ordinary Shares
Restricted for 12 months from the date of issue	852,668
Restricted until 14 January 2018*	29,704,742

* or such later date as is the last day of the 24 month period commencing on the date of quotation of Total Face Group Limited's ordinary Shares on the ASX.

We confirm that Computershare has undertaken to maintain the restrictions until their respective expiry dates in accordance with voluntary restriction deeds entered into by Total Face Group Limited and the respective holders of the relevant securities.

Kind Regards

A handwritten signature in black ink, appearing to read "Liza Juegan".

Liza Juegan
Company Secretary
Total Face Group Limited