



Appendix 4E

Results for announcement to the market

Details of the reporting period and the previous corresponding period

Reporting Period: Year ended 30 June 2017 (FY16)
 Previous corresponding period(s): Period ended 30 June 2016 (FY15)

Results for announcement to the market

	FY 17	FY16	Movement	\$ Change	% Change
Revenue from ordinary activities	21,928,407	7,944,844	Increased by	13,983,563	176%
Profit (Loss) from ordinary activities after tax attributable to members	(2,466,127)	(1,613,054)	Loss increased by	(853,073)	53%
Net profit (loss) for the period attributable to members	(2,466,127)	(1,613,054)	Loss increased by	(853,073)	53%

Dividends

No dividends declared during the period. No dividends declared subsequent to the financial year end.

Explanation of Results

In the financial year 2017, the Company has:

- Acquired COZmedics (3 clinics in QLD), Facial Artistry (ACT), Endless Solutions (Port Melbourne), Sunshine Vein Clinic (QLD) & Canberra Cosmetic Medicine Centre (ACT)
- Increased its investment in CoolSculpting® taking the total systems in operation to 28 from 11 at the end of FY16 and trained & maintained the largest group of certified CoolSculpting® clinicians
- Completed capital raisings totaling \$12.0m before associated raising costs, through the issue of fully paid ordinary securities and the issuance of 2.0m \$1.00 convertible notes
- Continue to invest in TESSA, the Company's proprietary end-to-end clinical and operational support system
- Maintained the largest group of industry leading doctors
- Achieved positive cash flows from operating activities of \$1.56m



Financial Statements

The audited financial statements upon which the results within this announcement are based are provided in the annual report released today.

Net tangible assets

	At 30 June 2017	At 30 June 2016	% Change
Net tangible assets per security	\$0.026	\$0.039	35%

Details of entities over which control has been gained or lost during the period

None

TOTAL FACE GROUP LIMITED

