



FOR GOOD LOOKS

**ASX Announcement**  
**TOTAL FACE GROUP LIMITED**  
**Capital Raising – Placement**

28<sup>th</sup> September 2018

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**Total Face Group Ltd** (TFG) is pleased to advise that it has successfully secured a placement of 140,000,000 ordinary shares in the Company to a number of existing and new Institutional and Sophisticated Investors at a price of \$0.05 per share, raising \$7m (before costs) (Placement).

The new shares to be issued under the Placement will rank equally with existing TFG fully paid ordinary shares on issue. The Placement was approved by Ordinary Resolution of Shareholders at the General Meeting of Shareholders held on 27<sup>th</sup> September, 2018.

The expected date of issue of the securities is Friday, 5<sup>th</sup> October, 2018.

**END**

**TOTAL FACE GROUP**

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**[WWW.TOTALFACEGROUP.COM.AU](http://WWW.TOTALFACEGROUP.COM.AU)**

